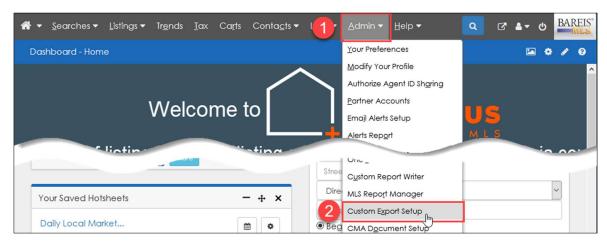
### BAREIS MLS® Check Custom Export Setups and Create Field Lists in BAREIS Plus

- 1. On the Clarity dashboard, click on the BAREIS Plus icon.
- 2. From the top menu bar, click Admin (1) and then select Custom Export Setup (2).



3. Prior to the BAREIS Plus launch, you captured the Listing Information Export Layout (field list) for each of your Custom Exports in BAREIS MLS.

Example: BAREIS MLS (pre-launch)

A ▼ Searches	<ul> <li>Listing</li> </ul>	s▼ Tr <u>e</u> nds <u>I</u> ax	Ca <u>r</u> ts C	Con	ta <u>c</u> ts ▼ Li <u>n</u> ks ▼	Admin		<u>H</u> elp ▼				Q (	α 🖬 🖉 🗛 🗛
Listing Informat	ion Expc	ort Layout											/ 0
asic fields for Multi	RESI - RE												
Residential		Mobile/Floating Home	Lots & Land					Iti Unit 5+			mmercial		<b>Business Opportunity</b>
0 ML Number Displa	Character										ML Number Display	Character	
0 Property Type	Character			20	Property Type	Character	20	Property Type	Character	20	Property Type	Character	
0 Property Subtype 1	Character			30	Property Subtype 1	Character	30	Property Subtype 1	Character	30	Property Subtype 1	Character	
0 Area	Int										Area	Int	
0 DOM	INT			50	DOM	INT	50	DOM	INT	50	DOM	INT	
0 CDOM	INT			60	CDOM	INT	60	CDOM	INT	60	CDOM	INT	
0 Listing Date	Date			70	Listing Date	Date	70	Listing Date	Date	70	Listing Date	Date	
) Selling Date	Date										Selling Date	Date	
0 Listing Price	Character											Character	
00 Selling Price	Character											Character	
10 Square Footage	INT		-			INT					Square Footage	INT	
20 RESI Style Code	Character				MFM2 Style Code					-			

4. Refer to the table below for an overview of the Property Types and Transaction Types in BAREIS MLS compared with the Property Types in BAREIS Plus.

BAREIS Property Types	BAREIS Plus Property Types	Custom Exports
Residential with	Residential	Automatically transfer to BAREIS Plus
Sale Transaction Type	Kesidemiai	
Residential with	NEW: Residential Lease	Add fields to NEW RESI Lease tab in BAREIS Plus
Lease Transaction Type	<u>INE W</u> . Residential Lease	based on RESI fields captured in BAREIS
Mobile / Floating	Mobile in Park / Floating Home	Automatically transfer to BAREIS Plus
Lots & Land	Land	Automatically transfer to BAREIS Plus
Multi-Unit 2-4	N/514/2 Desidential Income	Add fields to NEW RESI Income tab in BAREIS
Multi-Unit 5+	<u>NEW</u> : Residential Income	Plus based on 2-4/5+ fields captured in BAREIS
Commercial with	Commercial Sale	Automatically transfer to DADEIC Dive
Sale Transaction Type	Commercial Sale	Automatically transfer to BAREIS Plus
Commercial with	NEW: Commercial Lease	Add fields to NEW COMM Lease tab in BAREIS
Lease Transaction Type	<u>IVE VV</u> . Commercial Lease	Plus based on COMM fields captured in BAREIS
Business Opportunity	Business Opportunity	Automatically transfer to BAREIS Plus



# **BAREIS MLS®**

## **Check Custom Export Setups and Create Field Lists in BAREIS Plus**

Check Custom Export Setups for the Five Existing Property Types

5. In BAREIS Plus, on the **Listing Information Export** screen, all custom exports for your Agent ID are displayed. In the **Personal** section, locate one of custom export you'd like to check and click on the Revise Layout link on the right.

Display Order	On/Off	Name	Options						Delete
4		KK-All Prop Types with Listing Agent Email	Revise Rules	Revise Layout	Copy Export	View Layout:	Portrait	Landscape	
5		KK-Member List Sell by County	Revise Rules	Revise Layout	Copy Export	View Layout:	Portrait	Landscape	
6		KK Daily Delta	Revise Rules	Revise Layout	Copy Export	View Layout:	Portrait	Landscape	
2002		m Multi - RESI - RESL - COMM - COML	Revise Rules	Revise Layout	Copy Export	View Layout:	Portrait	Landscape	

- On the Revise Listing Information Export Layout screen, click on one of the five existing Property Type tabs: Residential (1), Mobile in Park / Floating Home (2), Land (3), Commercial Sale (4) or Business Opportunity (5). Referring to the Listing Information Export Layout (field list) captured in BAREIS MLS, make sure all the fields successfully transferred from BAREIS to BAREIS Plus.
  - If a field in one of your BAREIS field lists does not appear in BAREIS Plus, it could be due to a **field name change**. Use CTRL-F to search for a comparable field name in BAREIS Plus. If not found, contact us at: info@norcalmls.com or 707-575-8000.
- 7. To add fields, select one field at a time from the Available Fields list on the left and click on the Add button (6) in the middle of the screen. When you're finished adding fields, click on the **Save** (7) button in the upper left.

		1	COMM%2 (900		-
Residential Residential Lease	Mobile in Park/Floating Home	Land Residential I	ncome Commerc		Business Opportuni
ag 1 ting Information Exports	2 Provide 1	use 3 page?	4	View	v Layout: F 5 it Lands
lick Tabs to modify fields for each pro	operty type, if desired.				
Available Residential	Fields	•		Selected Fields	
Description	rields	(6)	Sort Order	Description	14- 14-
# Different Models		Addat	10	Listing Number	
# of Fireplaces		S Add All	20	Property Type	
A second second second					
# of Rooms		O AUD AII	30	Property Subtype 1	
# of Rooms # of Units		Remove	30 40	Property Subtype 1 Area/District	
# of Units			40	Area/District	

 Repeat Steps 5 through 7, until the field lists have been checked for <u>all</u> the existing Property Types tabs (Residential Lease, Residential Income and Commercial Lease) for <u>each</u> of your Custom Exports previously captured in BAREIS MLS.



### BAREIS MLS®

## **Check Custom Export Setups and Create Field Lists in BAREIS Plus**

Create Custom Export Setup Field Lists for RESI Income, RESI Lease and/or COMM Lease

- 9. In BAREIS MLS, prior to the launch, if you created custom exports for lease properties and/or Multi-Unit Property Types, refer to the following and complete Steps 10-12.
  - <u>Residential Lease (NEW)</u>: If you used any of your <u>Residential</u> custom exports in BAREIS to export <u>lease</u> properties, you need to re-create those field lists under the new Residential Lease **Property Type** tab in BAREIS Plus.
  - <u>Commercial Lease (NEW)</u>: If you used any of your <u>Commercial</u> custom exports in BAREIS to export <u>lease</u> properties, you need to re-create those field lists under the new Commercial Lease **Property Type** tab in BAREIS Plus.
  - <u>Residential Income (NEW)</u>: If you created custom exports for <u>Multi-Unit 2-4</u> or <u>Multi-Unit 5+</u> Property Types in BAREIS, you need to re-create them in BAREIS Plus under the new <u>Residential Income</u> **Property Type** tab.
- 10. In BAREIS Plus, on the **Listing Information Export** screen, all custom exports for your Agent ID are displayed. In the **Personal** section, locate the first custom export you'd like to add a new **Property Type field list** to and click on the **Revise Layout** link on the right.

Display Order	On/Off	Name	Options						Delete
4		KK-All Prop Types with Listing Agent Email	Revise Rules	Revise Layout	Copy Export	View Layout:	Portrait	Landscape	
5	$\checkmark$	KK-Member List Sell by County	Revise Rules	Revise Layout	Copy Export	View Layout:	Portrait	Landscape	
6		KK Daily Delta	Revise Rules	Revise Layout	Copy Export	View Layout:	Portrait	Landscape	
2002		m Multi - RESI - RESL - COMM - COML	Revise Rules	Revise Layout	Copy Export	View Layout:	Portrait	Landscape	

- 11. On the **Revise Listing Information Export Layout** screen, select one of the new Property Type tabs, as needed: Residential Lease (1), Residential Income (2) or Commercial Lease (3).
- 12. Referring to the **Listing Information Export Layout** (field lists) captured in BAREIS MLS, select one field at a time from the Available Fields list on the left and click on the Add button (4) in the middle of the screen. When you're finished adding fields, click on the Save (5) button in the upper left.
  - If a field in one of your BAREIS field lists does not appear in BAREIS Plus, it could be due to a **field name change**. Use CTRL-F to search for a comparable field name in BAREIS Plus. If not found, contact us at: info@norcalmls.com or 707-575-8000.

Residential       Residential Lease       Mobile in Park/Floating Home       Land       Residential Income       Commercial Sale       Commercial Lease       Business Opportuni         Manage Listing Information of the structure       1 corts       If How do I use this page?       2       3       View Leyout:       Portrait Lands         • Click Tabs to modify fields for each property type, if desired.       Available Residential Lease Fields       Selected Fields       Selected Fields	Revise List	ting Information	n Export Layout - Mu	ulti - RE	SI - RESL - COMM	M%2 (90071)		0 of 836 Selected
Click Tabs to modify fields for each property type, if desired.	Residential	Residential Lease	Mobile in Park/Floating Home	Land	Residential Income	Commercial Sale	Commercial Lease	Business Opportunity
				use this pa	ge? 2	<u>1</u>	3 View	Layout: Portrait Landso
		nodity fields for each pl	roperty type, it desired.	-			terre for fire and	

### BAREIS MLS® Check Custom Export Setups and Create Field Lists in BAREIS Plus

13. Repeat Steps 10 through 12, until field lists have been created for <u>all</u> the **new Property Types** (Residential Lease, Residential Income and/or Commercial Lease), <u>as needed</u>, for <u>each</u> of your **Custom Exports** previously captured in BAREIS MLS.

Example: BAREIS Plus (post-launch)

